

QUARTERLY COMPLIANCE REPORT ON CORPORATE GOVERNANCE

NAME OF THE COMPANY		K M INDUSTRIAL INVESTMENTS LTD			
QUARTER ENDED ON		30 TH SEPTEMBER, 2012			
SL.NO	PARTICULARS		CLAUSE OF THE LISTING AGREEMENT	COMPLIANCE STATUS (YES /NO/N/A)	REMARKS
I	BOARD OF DIRECTORS		49(I)		
	A	COMPOSITION OF BOARD	49(IA)	YES	
	B	NON EXECUTIVE DIRECTORS COMPENSATION & DISCLOSURE	49(IB)	NA	
	C	OTHER PROVISIONS AS TO BOARD AND COMMITTEES	49(IC)	YES	
	D	CODE OF CONDUCT	49(ID)	YES	The Board of Directors has laid down a code of conduct for all members and senior management.
	AUDIT COMMITTEE		49(II)		
II	A	QUALIFIED AND INDEPENDENT AUDIT COMMITTEE	49(IIA)	YES	
	B	MEETING OF AUDIT COMMITTEE	49(IIB)	YES	
	C	POWERS OF AUDIT COMMITTEE	49(IIC)	YES	
	D	ROLE OF AUDIT COMMITTEE	49(IID)	YES	
	E	REVIEW OF INFORMATION BY AUDIT COMMITTEE	49(IIE)	YES	
III	SUBSIDIARY COMPANIES		49(III)	N.A	The Company have no Subsidiary Company (ies).
IV	DISCLOSURES		49(IV)		
	A	BASIS OF RELATED PARTY TRANSACTION	49(IVA)	YES	
	B	DISCLOSURES OF ACCOUNTING TREATMENT	49(IVB)	YES	In the preparation of the financial statements treatment as prescribed in an Accounting Standard has been followed. Hence no discussion is required.
	C	BOARD DISCLOSURES- RISK MANAGEMENT	49(IVC)	N.A	
	D	PROCEEDS FROM PUBLIC ISSUES, RIGHT ISSUES, PREFERENTIAL ISSUES ETC.	49(IVD)	N.A	"Will be complied with in the next annual report"
	E	REMUNERATION OF DIRECTORS .	49(IVE)	YES	"Will be complied with in the next annual report"
	F	MANAGEMENT	49(IVF)	YES	"Will be complied with in the next annual report"
	G	SHAREHOLDERS	49(IVG)	YES	"Will be complied with in the next AGM"
V	CEO / CFO CERTIFICATION		49(V)	N.A	
VI	REPORT ON CORPORATE GOVERNANCE		49(VI)	N.A	
VII	COMPLIANCE		49(VII)	N.A	

K.M. INDUSTRIAL INVESTMENTS LTD.

[Signature]
Director/Authorised Signatory