

## Introductory sub-table (I)(a)

K.M. INDUSTRIAL INVESTMENTS LIMITED			
Scrip Code: 21096		EQUITY SHARES	
Quarter ended:		30th June 2011	
Partly paid-up shares:-			
	No. of partly paid-up shares	As a % of total no. of partly paid-up shares	As a % of total no. of shares of the company
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - D</b>	<b>-</b>	<b>-</b>	<b>-</b>
Outstanding convertible securities:-			
	No. of outstanding securities	As a % of total no. of outstanding convertible securities	As a % of total no. of shares of the company, assuming full conversion of the convertible securities
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - E</b>	<b>-</b>	<b>-</b>	<b>-</b>
Warrants:-			
	No. of warrants	As a % of total no. of warrants	As a % of total no. of shares of the company, assuming full conversion of warrants
Held by promoter/promoter group	-	-	-
Held by public	-	-	-
<b>Total - F</b>	<b>-</b>	<b>-</b>	<b>-</b>
Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )			
	2,00,000		100



Statement Showing Shareholding Pattern								
Name of the Company :		K.M. INDUSTRIAL INVESTMENTS LIMITED						
Scrip Code :		21096	Quarter Ended : 30th June, 2011					
Category code	Category of Shareholder	Number of Share holders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total		Shares Pledged or otherwise	
					As a % of(A+B) <sup>1</sup>	As a % of (A+B+C)	Number of shares	As a %
I(A)	<b>Shareholding of Promoter &amp; Promoter Group<sup>3</sup></b>							
1	<b>Indian</b>							
(a)	Individuals/ Hindu Undivided Family	10	126,700	-		63.35	-	-
(b)	Central Government/ State Government(s)	-	-	-		-	-	-
(c)	Bodies Corporate	1	8,500	-		4.25	-	-
(d)	Financial Institutions/ Banks	-	-	-		-	-	-
(e)	Any Others(Specify)	-	-	-		-	-	-
	<b>Sub Total(A)(1)</b>	<b>11</b>	<b>135,200</b>	<b>-</b>		<b>67.60</b>	<b>-</b>	<b>-</b>
2	<b>Foreign</b>							
a	Individuals (Non-Residents Individuals/ Foreign Individuals)	-	-	-		-	-	-
b	Bodies Corporate	-	-	-		-	-	-
c	Institutions	-	-	-		-	-	-
d	Any Others(Specify)	-	-	-		-	-	-
	<b>Sub Total(A)(2)</b>	<b>-</b>	<b>-</b>	<b>-</b>		<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>11</b>	<b>135,200</b>	<b>-</b>		<b>67.60</b>	<b>-</b>	<b>-</b>
(B)	<b>Public shareholding</b>							
1	<b>Institutions</b>							
(a)	Mutual Funds/ UTI	-	-	-		-	-	-
(b)	Financial Institutions / Banks	-	-	-		-	-	-
(c)	Central Government/ State Government(s)	-	-	-		-	-	-
(d)	Venture Capital Funds	-	-	-		-	-	-
(e)	Insurance Companies	-	-	-		-	-	-
(f)	Foreign Institutional Investors	-	-	-		-	-	-
(g)	Foreign Venture Capital Investors	-	-	-		-	-	-
(h)	Any Other (specify)	-	-	-		-	-	-
	<b>Sub-Total (B)(1)</b>	<b>-</b>	<b>-</b>	<b>-</b>		<b>-</b>	<b>-</b>	<b>-</b>
B 2	<b>Non-Institutions</b>							
(a)	Bodies Corporate	-	-	-		-	-	-
(b)	Individuals							
I	i. Individual shareholders holding nominal share capital up to Rs 1 lakh.	39	64,800	-		32.40	32.40	-
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	-	-	-		-	-	-
(c)	Any Other (specify)	-	-	-		-	-	-
I	NRFS	-	-	-		-	-	-
	<b>Sub-Total (B)(2)</b>	<b>39</b>	<b>64,800</b>	<b>-</b>		<b>32.40</b>	<b>32.40</b>	<b>-</b>
(B)	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>50</b>	<b>200,000</b>	<b>-</b>		<b>100.00</b>	<b>100.00</b>	<b>-</b>
	<b>TOTAL (A)+(B)</b>	<b>50</b>	<b>200,000</b>	<b>-</b>		<b>100.00</b>	<b>100.00</b>	<b>-</b>



(C)	Shares held by Custodians and against which Depository Receipts have been issued	-	-	-	-	-	-
<b>GRAND TOTAL (A)+(B)+(C)</b>		<b>50</b>	<b>200,000</b>	<b>-</b>	<b>100.00</b>	<b>100.00</b>	<b>-</b>



(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr. No.	Name of the shareholder	Shares as a percentage of total number of share(i.e. grand total(A)+(B)+(C))	
1	SAWAL RAM BAGRODIA	50	0.03
2	SANT KUMAR BAGRODIA	50	0.03
3	MRS. SAVITRI BAGRODIA	50	0.03
4	SHREE SAWL RAM BAGRODIA	20,000	10.00
5	SHREE SANT KUMAR BAGRODIA	10,700	5.35
6	MRS. SEEMA BAGRODIA	4,500	2.25
7	SHREE SANDIP BAGRODIA	29,450	14.73
8	SHREE SANT KUMAR BAGRODIA	23,150	11.58
9	SANDEEP(INDIA ) LTD	8,500	4.25
10	SHREE SANDEEP BAGRODIA	28,300	14.15
11	MRS. SUNITA BAGRODIA	10,450	5.23
<b>TOTAL</b>		<b>135,200</b>	<b>67.60</b>

(I) (c) i Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	SHREE RAM BILAS SHAH	5,000	2.50
2	MR. O.P. GUPTA	10,000	5.00
3	SHREE KANAL DEVI BANTHA	2,050	1.03
4	SHREE MAYANK DAGA	7,000	3.50
5	SHREE JETH MAL DAGA	9,950	4.98
<b>TOTAL</b>		<b>34,000</b>	<b>17.00</b>

(I) (c) ii Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
1	SHREE NEMI CHAND AGARWAL	23,100	11.55
<b>TOTAL</b>		<b>23,100</b>	<b>11.55</b>

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL		
<b>TOTAL</b>			

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
<b>TOTAL</b>				

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in
1	NIL			
<b>TOTAL</b>				

