

Introductory sub-table (I)(a)

| K.M. INDUSTRIAL INVESTMENTS LIMITED | | | |
|---|-------------------------------|---|--|
| Scrip Code: 21096 | EQUITY SHARES | | |
| Quarter ended: | 31st December 2012 | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - D | - | - | - |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - E | - | - | - |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | - | - | - |
| Held by public | - | - | - |
| Total - F | - | - | - |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F) | 2,00,000 | | 100 |



| Statement Showing Shareholding Pattern | | | | | | | | |
|--|---|-------------------------------------|-------------------------------------|--|---|-------------------|-----------------------------|----------|
| Name of the Company : | | K.M. INDUSTRIAL INVESTMENTS LIMITED | | | | | | |
| Scrip Code : | | 21096 | Quarter Ended : 31st December, 2012 | | | | | |
| Category code | Category of Shareholder | Number of Share holders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total | | Shares Pledged or otherwise | |
| | | | | | As a % of(A+B) ¹ | As a % of (A+B+C) | Number of shares | As a % |
| I(A) | Shareholding of Promoter & Promoter Group² | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/ Hindu Undivided Family | 10 | 126,700 | - | | 63.35 | - | - |
| (b) | Central Government/ State Government(s) | - | - | - | | - | - | - |
| (c) | Bodies Corporate | 1 | 8,500 | - | | 4.25 | - | - |
| (d) | Financial Institutions/ Banks | - | - | - | | - | - | - |
| (e) | Any Others(Specify) | - | - | - | | - | - | - |
| | Sub Total(A)(1) | 11 | 135,200 | - | | 67.60 | - | - |
| 2 | Foreign | | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | - | - | - | | - | - | - |
| b | Bodies Corporate | - | - | - | | - | - | - |
| c | Institutions | - | - | - | | - | - | - |
| d | Any Others(Specify) | - | - | - | | - | - | - |
| | Sub Total(A)(2) | - | - | - | | - | - | - |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 11 | 135,200 | - | | 67.60 | - | - |
| (B) | Public shareholding | | | | | | | |
| 1 | Institutions | | | | | | | |
| (a) | Mutual Funds/ UTI | - | - | - | | - | - | - |
| (b) | Financial Institutions/ Banks | - | - | - | | - | - | - |
| (c) | Central Government/ State Government(s) | - | - | - | | - | - | - |
| (d) | Venture Capital Funds | - | - | - | | - | - | - |
| (e) | Insurance Companies | - | - | - | | - | - | - |
| (f) | Foreign Institutional Investors | - | - | - | | - | - | - |
| (g) | Foreign Venture Capital Investors | - | - | - | | - | - | - |
| (h) | Any Other (specify) | - | - | - | | - | - | - |
| | Sub-Total (B)(1) | - | - | - | | - | - | - |
| B 2 | Non-institutions | | | | | | | |
| (a) | Bodies Corporate | - | - | - | | - | - | - |
| (b) | Individuals | | | | | | | |
| I | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh | 39 | 64,800 | - | | 32.40 | 32.40 | - |
| II | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | - | - | - | | - | - | - |
| (c) | Any Other (specify) | - | - | - | | - | - | - |
| I | NRFS | - | - | - | | - | - | - |
| | Sub-Total (B)(2) | 39 | 64,800 | - | | 32.40 | 32.40 | - |
| (B) | Total Public Shareholding (B)= (B)(1)+(B)(2) | 50 | 200,000 | - | | 100.00 | 100.00 | - |
| | TOTAL (A)+(B) | 50 | 200,000 | - | | 100.00 | 100.00 | - |



| | | | | | | | |
|--|-----------|----------------|----------|---------------|---------------|----------|----------|
| (C) Shares held by Custodians and against which Depository Receipts have been issued | - | - | - | - | - | - | - |
| GRAND TOTAL (A)+(B)+(C) | 50 | 200,000 | - | 100.00 | 100.00 | - | - |



(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Shares as a percentage of total number of share(i.e. grand total(A)+(B)+(C)) | |
|--------------|---------------------------|--|--------------|
| 1 | SAWAL RAM BAGRODIA | 50 | 0.03 |
| 2 | SANT KUMAR BAGRODIA | 50 | 0.03 |
| 3 | MRS. SAVITRI BAGRODIA | 50 | 0.03 |
| 4 | SHREE SAWL RAM BAGRODIA | 20,000 | 10.00 |
| 5 | SHREE SANT KUMAR BAGRODIA | 10,700 | 5.35 |
| 6 | MRS. SEEMA BAGRODIA | 4,500 | 2.25 |
| 7 | SHREE SANDIP BAGRODIA | 29,450 | 14.73 |
| 8 | SHREE SANT KUMAR BAGRODIA | 23,150 | 11.58 |
| 9 | SANDEEP(INDIA) LTD | 8,500 | 4.25 |
| 10 | SHREE SANDEEP BAGRODIA | 28,300 | 14.15 |
| 11 | MRS. SUNITA BAGRODIA | 10,450 | 5.23 |
| TOTAL | | 135,200 | 67.60 |

(I) (c) i Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-------------------------|------------------|--|
| 1 | SHREE RAM BILAS SHAH | 5,000 | 2.50 |
| 2 | MR. O.P. GUPTA | 10,000 | 5.00 |
| 3 | SHREE KANAL DEVI BANTHA | 2,050 | 1.03 |
| 4 | SHREE MAYANK DAGA | 7,000 | 3.50 |
| 5 | SHREE JETH MAL DAGA | 9,950 | 4.98 |
| TOTAL | | 34,000 | 17.00 |

(I) (c) ii Statement showing Shareholding of persons belonging to the category "Public" and holding more than 5% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares | Shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in |
|--------------|--------------------------|------------------|--|
| 1 | SHREE NEMI CHAND AGARWAL | 23,100 | 11.55 |
| TOTAL | | 23,100 | 11.55 |

(I)(d) Statement showing details of locked-in shares

| Sr. No. | Name of the shareholder | Number of locked-in shares | Locked-in shares as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|-------------------------|----------------------------|--|
| 1 | NIL | | |
| TOTAL | | | |

(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above) |
|--------------|---|---------------------------|---|---|
| 1 | NIL | | | |
| TOTAL | | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

| Sr. No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in |
|--------------|-----------------------|---|---|---|
| 1 | NIL | | | |
| TOTAL | | | | |

