

**K M INDUSTRIAL INVESTMENTS LIMITED**  
**UNAUDITED FINANCIAL RESULTS (PROVISIONAL) OF THREE MONTHS ENDED ON 31ST DECEMBER 2011**

(in Rs.)

Particulars	Three months ended 31/12/2011	Corresponding three months in the previous year 31/12/2010	Year to date figures for current Period ended (31/12/2011)	Year to date figures for the previous year ended (31/12/2010)	Previous accounting year ended (31/03/2011)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Net Sales/Income from operation	-	-	-	-	-
2 Other operational income	10,009.00	723,732.00	218,665.00	1,984,230.00	2,840,444.00
3 <b>Total Income (1+2)</b>	29,478.00	140,930.00	336,435.00	425,686.00	412,384.00
4 Expenditure	39,487.00	864,662.00	555,100.00	2,409,916.00	3,252,828.00
a. Increase/decrease in stock in trade and work in progress	-	-	-	-	-
b. Consumption of raw materials	-	-	-	-	-
c. Purchase of traded goods	-	-	-	-	-
d. Employees cost	-	-	-	-	-
e. Depreciation	171,950.00	375,000.00	199,195.00	619,858.00	1,005,583.00
f. Other expenditure	-	-	-	-	37,885.00
	107,035.00	173,391.00	299,030.00	268,564.00	440,974.00
(Any item exceeding 10% of the total expenditure to be shown separately)					
g. Total					
5 Interest	278,985.00	548,391.00	498,225.00	888,422.00	1,484,442.00
6 Exceptional items	-	-	-	-	-
7 <b>Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)</b>	-239,498.00	316,271.00	56,875.00	1,521,494.00	1,768,386.00
8 Tax expenses	-	-	-	-	570,000.00
9 <b>Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)</b>	-239,498.00	316,271.00	56,875.00	1,521,494.00	1,198,386.00
Extraordinary Items (net of tax expenses Rs. )	-	-	-	-	-
11 <b>Net Profit(+)/ Loss(-) for the period (9-10)</b>	-239,498.00	316,271.00	56,875.00	1,521,494.00	1,198,386.00
12 Paid-up Equity Share Capital (Face Value Rs:10/-)(In Lakhs)	20.00	20.00	20.00	20.00	20.00
13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year (In Lakhs)	-	-	-	-	-
14 Earning Per Shares (EPS)	-	-	-	-	151.42
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(1.20)	1.58	0.28	7.61	5.99
a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	(1.20)	1.58	0.28	7.61	5.99
15 Public shareholding					
Number of shares	130,800	130,800	130,800	130,800	130,800
Percentage of shareholding	65.40%	65.40%	65.40%	65.40%	65.40%
16 Promoters & Promoter Group Shareholding					
Pledged/ Encumbered					
Number of shares	-	-	-	-	-
Percentage of shares (as a % of total shareholding of Promoter & Promoter group)	-	-	-	-	-
Percentage of shares (as a % of total share capital of the Company)	-	-	-	-	-
Non- Encumbered					
Number of shares	69,200	69,200	69,200	69,200	69,200
Percentage of shares (as a % of total shareholding of Promoter & Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of shares (as a % of total share capital of the Company)	34.60%	34.60%	34.60%	34.60%	34.60%

\* Strike off whichever is not applicable

**Notes:**

- The above Results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22/02/2012
- The above results are subject to limited Review by the Statutory Auditor of the company
- Provisions for Tax and Deferred taxation will be done at the end of the year
- There were no investors Complaints pending at the beginning of the quarter. The Company has not received any complaints during the quarter.

Place: Kolkata  
Date: 22/02/2012

K.M. INDUSTRIAL INVESTMENTS LTD.

Director  
Director/Authorised Signatory

