

K M INDUSTRIAL INVESTMENTS LIMITED
UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED AND THE HALF YEAR ENDED ON 30TH SEPTEMBER 2012

(in Rs.)

Particulars	Three months ended 30/09/2012	Corresponding three months in the previous year 30/09/2011	Half Year Ended ended (30/09/2012)	Half Year Ended ended (30/09/2011)	Previous accounting year ended (31/03/2012)
	Unaudited	Unaudited	Unaudited	Unaudited	Audited
1 Net Sales/Income from operation	194,399.00	206,856.00	194,399.00	208,656.00	388,394.00
2 Other operational income	448,097.00	68,707.00	488,870.00	306,957.00	1,264,706.00
3 Total Income (1+2)	642,496.00	275,563.00	683,269.00	515,613.00	1,653,100.00
4 Expenditure					
a. Increase/decrease in stock in trade and work in progress					
b. Consumption of raw materials					
c. Purchase of traded goods					
d. Employees cost					
e. Depreciation	335,188.00	26,440.00	337,198.00	27,245.00	833,112.00
f. Other expenditure					184,096.00
(Any item exceeding 10% of the total expenditure to be shown separately)	106,428.00	133,970.00	148,171.00	191,995.00	590,388.00
g. Total	441,616.00	160,410.00	485,369.00	219,240.00	1,607,596.00
5 Interest					788.00
6 Exceptional items					
Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6)	200,880.00	115,153.00	197,900.00	296,373.00	44,716.00
8 Tax expenses					65,000.00
9 Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8)	200,880.00	115,153.00	197,900.00	296,373.00	-20,284.00
10 Extraordinary items (net of tax expenses Rs. _____)					
11 Net Profit(+)/ Loss(-) for the period (9-10)	200,880.00	115,153.00	197,900.00	296,373.00	-20,284.00
12 Paid-up Equity Share Capital (Face Value Rs:10/-)(In Lakhs)	20.00	20.00	20.00	20.00	20.00
13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year (In Lakhs)					
14 Earning Per Shares (EPS)					171.21
a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	1.00	0.58	0.99	1.48	(0.10)
a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised)	1.00	0.58	0.99	1.48	(0.10)
Public shareholding					
- Number of shares					
- Percentage of shareholding					
15 Public shareholding					
- Number of shares	110,750	130,800	110,750	130,800	110,750
- Percentage of shareholding	55.38%	65.40%	55.38%	65.40%	55.38%
16 Promoters & Promoter Group Shareholding					
Pledged/ Encumbered					
Number of shares					
Percentage of shares (as a % of total shareholding of Promoter & Promoter group)					
Percentage of shares (as a % of total share capital of the Company)					
Non- Encumbered					
Number of shares	89,250	69,200	89,250	69,200	89,250
Percentage of shares (as a % of total shareholding of Promoter & Promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%
Percentage of shares (as a % of total share capital of the Company)	44.63%	34.60%	44.63%	34.60%	44.63%

* Strike off whichever is not applicable

K.M. INDUSTRIAL INVESTMENTS LTD.

[Signature]
Director/Authorised Signatory



Notes:

1. The above Results of the Company were reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 13/11/2012
2. The above results are subject to limited Review by the Statutory Auditor of the company
3. Provisions for Tax and Deferred taxation will be done at the end of the year
4. There were no investors Complaints pending at the beginning of the quarter. The Company has not received any complaints during the quarter.

5 STATEMENT OF ASSETS AND LIABILITIES : (In Crore)

PARTICULARS	AS AT 30.09.2012 (Unaudited)	AS AT 30.09.2011 (Unaudited)
A. EQUITY AND LIABILITIES		
SHAREHOLDERS' FUNDS		
(a) Share Capital	0.20	0.20
(b) Reserves and Surplus	1.51	1.51
Sub-Total - Shareholders' funds	1.71	1.71
(2) Current Liabilities		
(a) Other Current Liabilities	0.16	0.18
Sub-total - Non-current liabilities	0.16	0.18
Total - Equity and Liabilities	1.87	1.89
B. ASSETS		
(1) Fixed Asset	0.41	0.42
(2) Investments	0.86	0.86
Sub-Total - Non-current assets	1.27	1.28
(2) Current Assets		
(a) Loans & Advances	0.56	0.56
(b) Inventories	-	-
(b) Cash and cash equivalents	0.04	0.05
Sub-Total - Current assets	0.60	0.61
Total - Assets	1.87	1.89

Place: Kolkata
Date: 13/11/2012

K.M. INDUSTRIAL INVESTMENTS LTD.

[Signature]
Director/Authorised Signatory

