

KM INDUSTRIAL INVESTMENTS LIMITED
UNAUDITED FINANCIAL RESULTS (PROVISIONAL) FOR THE QUARTER AND THE HALF YEAR ENDED ON 30TH SEPTEMBER 2013

(In Rs.)

| Particulars | Three months ended 30/09/2013 | Corresponding three months in the previous year 30/09/2012 | Year to date figures for current Period ended (30/09/2013) | Year to date figures for the previous year ended (30/09/2012) | Previous accounting year ended (31/03/2013) |
|---|-------------------------------|--|--|---|---|
| | Unaudited | Unaudited | Unaudited | Unaudited | Audited |
| 1 Net Sales/Income from operation | - | 194,399.00 | 5,998.70 | 194,399.00 | 526,495.93 |
| 2 Other income | 372,561.10 | 448,096.93 | 571,487.10 | 488,869.93 | 993,153.56 |
| 3 Total Income (1+2) | 372,561.10 | 642,495.93 | 577,485.80 | 683,268.93 | 1,519,649.49 |
| 4 Expenditure | | | | | |
| a. Increase/decrease in stock in trade and work in progress | - | - | - | - | - |
| b. Consumption of raw materials | - | - | - | - | - |
| c. Purchase of traded goods | - | - | - | - | - |
| d. Employees cost | 217,596.00 | 335,188.00 | 337,285.00 | 337,198.00 | 809,587.00 |
| e. Depreciation | - | - | - | - | 175,094.71 |
| f. Other expenditure | 83,989.94 | 106,427.71 | 164,942.76 | 148,171.05 | 385,902.07 |
| (Any item exceeding 10% of the total expenditure to be shown separately) | | | | | |
| g. Total | 301,585.94 | 441,615.71 | 502,227.76 | 485,369.05 | 1,370,583.78 |
| 5 Interest | - | - | - | - | - |
| 6 Exceptional items | - | - | - | - | - |
| 7 Profit (+)/ Loss (-) from Ordinary Activities before tax (3) - (4+5+6) | 70,975.15 | 200,880.22 | 75,258.04 | 197,899.88 | 149,065.71 |
| 8 Tax expenses | - | - | - | - | 20,000.00 |
| 9 Net Profit (+)/ Loss (-) from Ordinary Activities after tax (7-8) | 70,975.15 | 200,880.22 | 75,258.04 | 197,899.88 | 129,065.71 |
| 10 Extraordinary Items (net of tax expenses Rs.) | - | - | - | - | - |
| 11 Net Profit(+)/ Loss(-) for the period (9-10) | 70,975.15 | 200,880.22 | 75,258.04 | 197,899.88 | 129,065.71 |
| 12 Paid-up Equity Share Capital (Face Value Rs:10/-) | 2,000,000.00 | 2,000,000.00 | 2,000,000.00 | 2,000,000.00 | 2,000,000.00 |
| 13 Reserves excluding Revaluation Reserves as per balance sheet of previous accounting year | 15,250,399.87 | 15,121,334.16 | 15,250,399.87 | 15,121,334.16 | 15,121,334.16 |
| 14 Earning Per Shares (EPS) | | | | | |
| a) Basic and diluted EPS before Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) | 0.35 | 1.00 | 0.38 | 0.99 | 0.65 |
| a) Basic and diluted EPS after Extraordinary items for the period, for the year to date and for the previous year (not to be annualised) | 0.35 | 1.00 | 0.38 | 0.99 | 0.65 |

* Strike off whichever is not applicable.

PART - B- SELECTED INFORMATION FOR THE QUARTER/YEAR ENDED 30TH SEPTEMBER 2013

PARTICULARS OF SHAREHOLDING

A. Public Shareholding

| | | | | | |
|---|---------|---------|---------|---------|---------|
| a. Number of Shares | 64,800 | 64,800 | 64,800 | 64,800 | 64,800 |
| b. Percentage of Shareholding | 32.40% | 32.40% | 32.40% | 32.40% | 32.40% |
| B. Promoters and Promoter Group Shareholding | | | | | |
| a. Pledged/Encumbered | | | | | |
| -Number of Shares | Nil | Nil | Nil | Nil | Nil |
| -Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group) | Nil | Nil | Nil | Nil | Nil |
| -Percentage of Shares (as a % of the total share Capital of the Company) | Nil | Nil | Nil | Nil | Nil |
| c. Non - Encumbered | | | | | |
| -Number of Shares | 135,200 | 135,200 | 135,200 | 135,200 | 135,200 |
| -Percentage of Shares(as a % of the total shareholding of Promoter and Promoter Group) | 100.00% | 100.00% | 100.00% | 100.00% | 100.00% |
| -Percentage of Shares(as a % of the total share Capital of the Company) | 67.60% | 67.60% | 67.60% | 67.60% | 67.60% |

INVESTOR COMPLAINTS

9/30/2013

| | |
|--|-----|
| Pending at the beginning of the Quarter | Nil |
| Received during the Quarter | Nil |
| Resolved during the Quarter | Nil |
| Remaining unresolved at the end of the quarter | Nil |



STATEMENT OF ASSETS AND LIABILITIES AS ON 30/09/2013 :

(in Rupees)

| PARTICULARS | AS AT 30.09.2013 | AS AT 30.09.2012 |
|--|------------------|------------------|
| A.EQUITY AND LIABILITIES | (Unaudited) | (Unaudited) |
| SHAREHOLDERS' FUNDS | | |
| 1 (a) Share Capital | 2,000,000.00 | 2,000,000.00 |
| (b) Reserves and Surplus | 15,250,399.87 | 15,121,334.16 |
| Sub-Total - Shareholders' funds | 17,250,399.87 | 17,121,334.16 |
| NON CURRENT LIABILITIES | - | - |
| CURRENT LIABILITIES | | |
| 2 (a) Other Current Liabilities | 1,608,680.00 | 1,577,174.00 |
| Sub-total -Current liabilities | 1,608,680.00 | 1,577,174.00 |
| 3 Profit & Loss A/c | 75,258.04 | 197,899.88 |
| Total - Equity and Liabilities | 18,934,337.91 | 18,896,408.04 |
| B.ASSETS | | |
| NON CURRENT ASSETS | | |
| 1 (a) Fixed Assets | | |
| (i) Tangible assets | 4,065,357.45 | 4,125,752.16 |
| (b) Investments | 8,762,914.85 | 8,626,513.85 |
| Sub-Total - Non-current assets | 12,828,272.30 | 12,752,266.01 |
| CURRENT ASSETS | | |
| 2 (a) Loans & advances | 5,730,297.61 | 5,768,374.03 |
| (b) Misc expenses (Asset) | 375,768.00 | 375,768.00 |
| Sub-Total - Current assets | 6,106,065.61 | 6,144,142.03 |
| Total - Assets | 18,934,337.91 | 18,896,408.04 |

Notes:

- 1.The above Resultsof the Company were reviewed by the Audit Committee and approved by the Board of Director
- 2.The above results are subject to limited Review by the Statutory Auditor of the company
- 3.Provisions for Tax and Deferred taxation will be done at the end of the year
4. There were no investors Complaints pendind at the end of the beginning of the quarter. The company has not re complaints during the year.

KM INDUSTRIAL INVESTMENTS LIMITED
K.M. INDUSTRIAL INVESTMENTS LTD.

Place: Kolkata
Date: 24/10/2013


 Director/Authorised Signatory
 Director